

IT Related Initiatives

- Epic
- Incident Reporting
- Raiser's Edge/Financial Edge
- Paycom



Timeline

- Employment Services, PALS & 4 Pilot Group Homes Go-Live – 10/28
- County-by-county rollout to remaining 50 groups to begin in January and complete by May, 2020.

Key Benefits

- Contraindications in medical administration
- Mobile device centric documentation
- Tracking of behaviors and progress toward goals
- Tracking of a wide variety of functions (like sleep, meals, etc)

Work to be Done

- Clearly define standard procedures (who is to do what and when)
- Build meaningful reports
- Billing through Epic

Significant Issues

- Visits to Legacy departments

Incident Reporting

- With the implementation of Epic, Kerr opted to move Incident Reporting out of the EHR for compliance purposes
- The new system - built within the Microsoft environment - went live in Subacute and Outpatient Services in September, 2019
- DD Epic programs went live at the same time they went live in Epic
- Remaining DD programs will go live on January 1st.
- Reports from new system provide much greater insights

Edit Incident Report

IR # 1338 | Incident Start: 11/26/2019 12:28 PM | Program: Subacute | Status: **DRAFT**

Menu

IR Form	Interventions (ESIs)	Involvement & Communication	Nursing & CESIS	Debriefs & Outcomes	Approvals/Rejections & Reviews/Audits
* Client Name	* Client ID #	* Client Date of Birth	* Client Age (at Incident)		
Jacob Beggs	7001180923	4/9/2009	10		

Incident Types

* Incident Type(s)/Tags for this Report

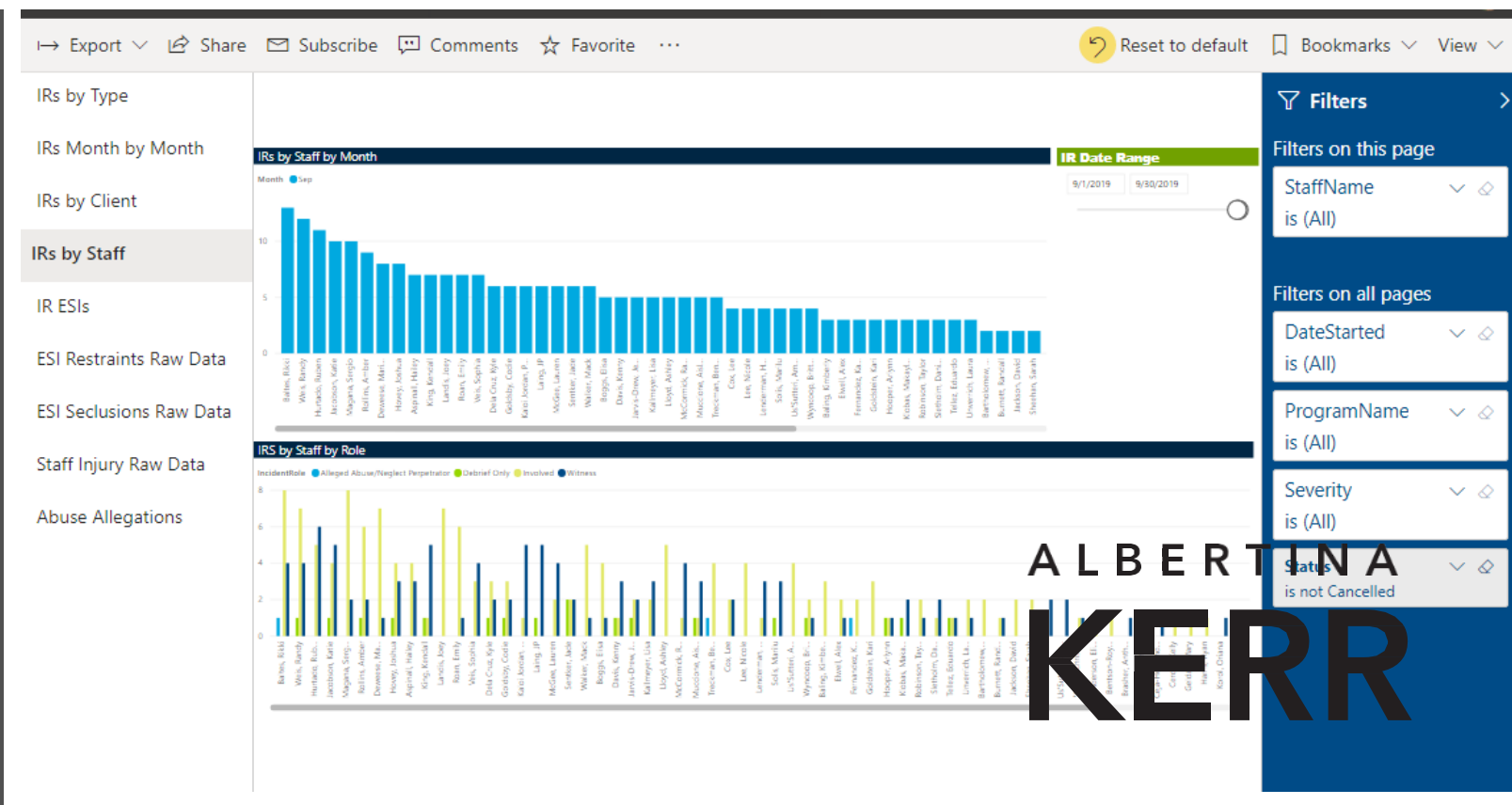
Emergency Safety Intervention (ESI) Edit IR Types

Management & Care Team

* Program Manager	* Subacute Supervisor for Incident	* CESIS for Incident
Treckman, Benjamin	Tatch, Hannah	Malanowski, Walter
* Nurse for Incident	* Client's Kerr Child & Family Therapist	* Client's Kerr Psychiatrist
Malanowski, Walter	Stanford, Ashlea	Fishman, Naomi

Incident General Information

* Incident Severity	* Incident Discovery Method	* Incident Date Type
Low	Observed/Witnessed by Staff	Exact/Known

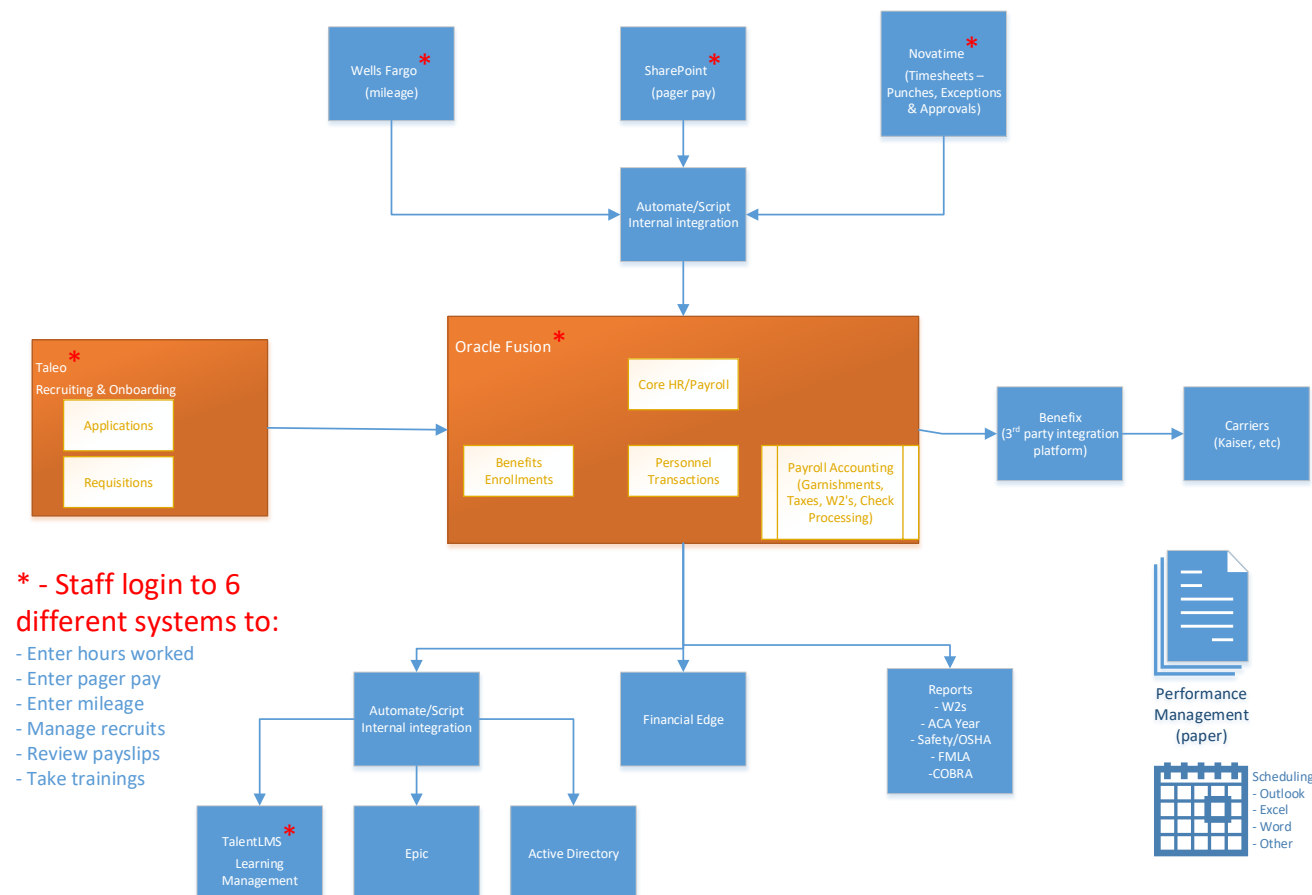


Status

- New HR/Payroll/Benefits platform went live for the entire organization in September
- Solution includes outsourced payroll processing
- All-in-one solution replaced several ancillary systems (see chart)
- Most employee related forms are now electronic
- Scheduling for employees will all be done in Paycom (previously, every program had its own way of managing scheduling)

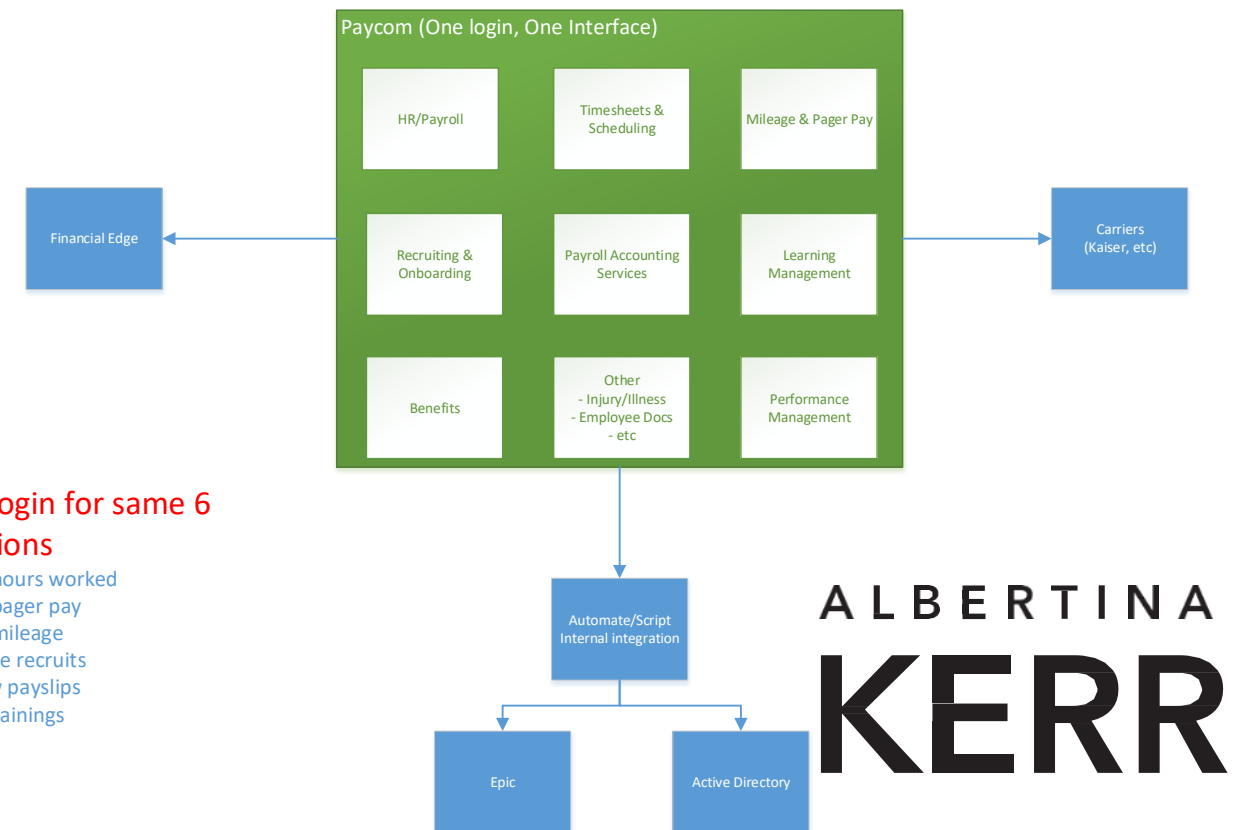
Still to be Done

- Staff are still learning how to use the scheduling function. We need to complete additional training



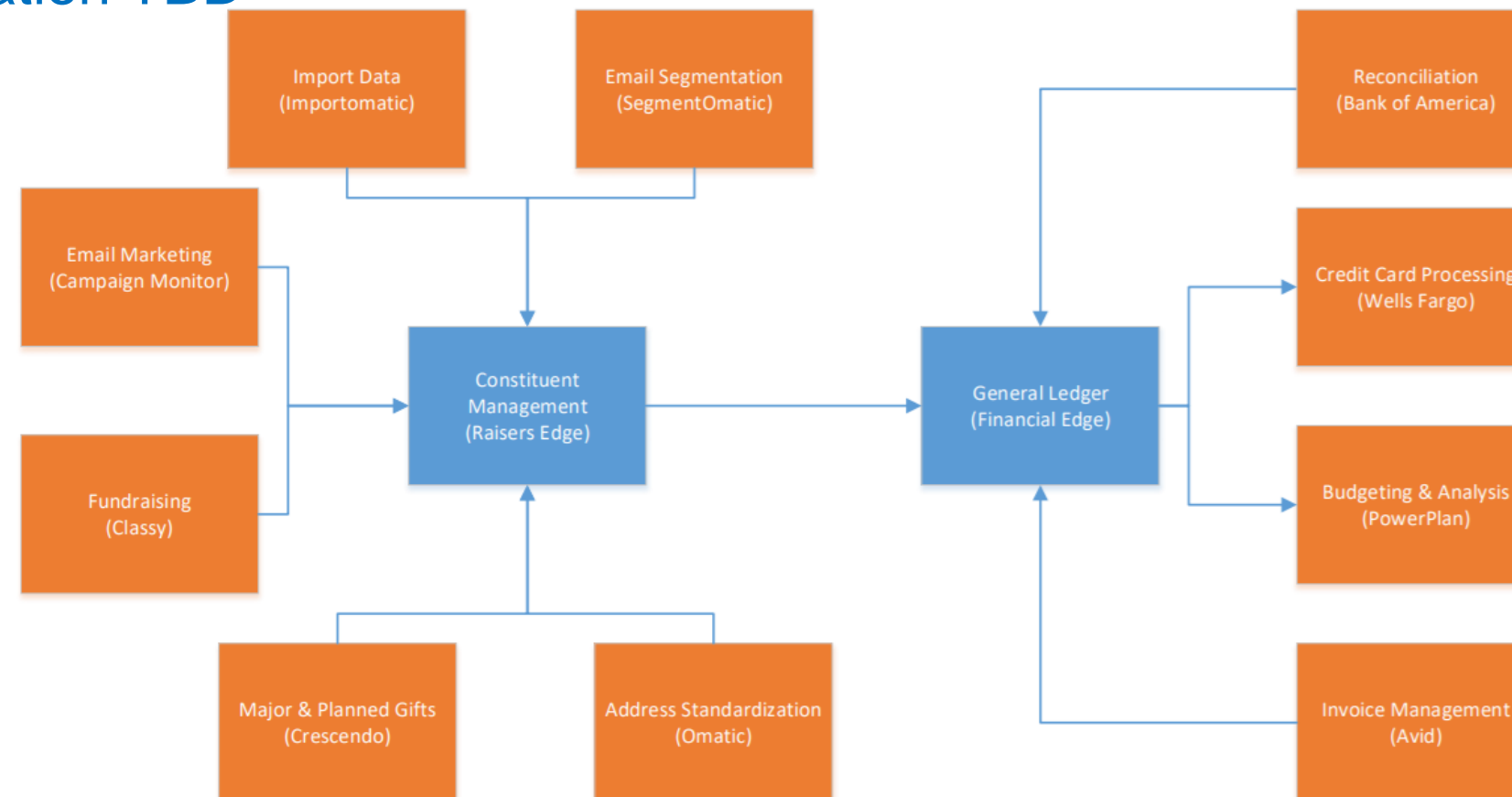
One login for same 6 functions

- Enter hours worked
- Enter pager pay
- Enter mileage
- Manage recruits
- Review payslips
- Take trainings



Raiser's Edge/Financial Edge

- Kerr's key donor and financial management and supporting technologies are supported by the latest versions Blackbaud's client/server applications
- However, Blackbaud has shifted their development efforts to their new hosted, web-based versions of their products
- Given Blackbaud's focus coupled with turnover in Kerr accounting department, it's time for us to determine if the new products meet our needs
- Similar to Paycom, we need to determine which functions the new products support as we look to migrate
- Timeframe to implementation TBD



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